

Fact Sheet H1 2021

EGP Américas



Main KPIs – H1 2021

<u>Financial US\$ mn</u>	Brazil	Colombia	Peru	Panama	Costa Rica	Guatemala	Others ¹	Total
Revenues	145	2	7	50	5	23	(11)	222
Operational costs	(55)	(1)	(1)	(6)	0	(11)	7	(66)
EBITDA	76	(1)	4	39	3	7	(1)	127
Net Income	61	(2)	(5)	55	0	4	(25)	87

Operational

Installed Capacity (MW)	2,934	86	312	362	81	164	-	3,938
Energy sales (GWh)	3,715	28	245	537	40	295	-	4,860
Net production (GWh)	2,459	28	245	534	40	134	-	3,439
Load Factor	35%	16%	36%	66%	20%	28%	-	-

1. Holding adjustments and EGP Argentina

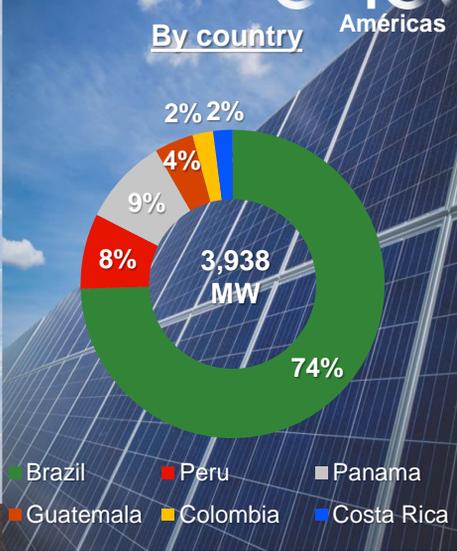
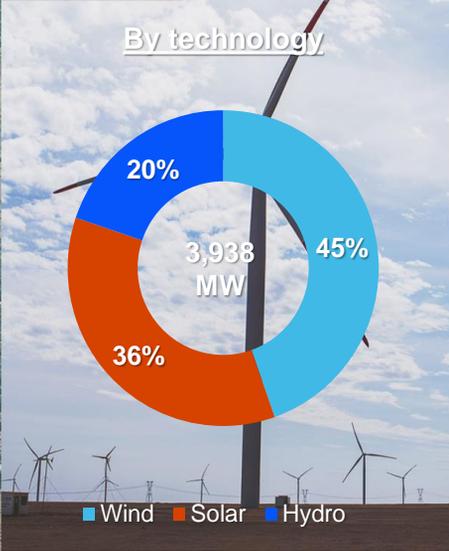
Load Factor by technology

	Brazil	Colombia	Peru	Panama	Costa Rica	Guatemala
Hydro	61%	-	-	76%	20%	28%
Wind	44%	-	50%	-	-	-
Solar	15%	16%	26%	17%	-	-

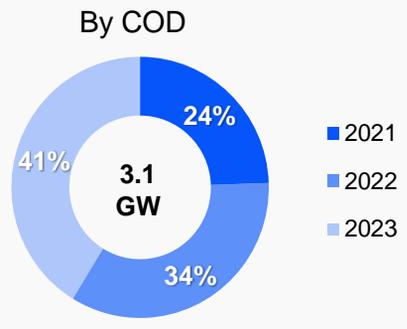
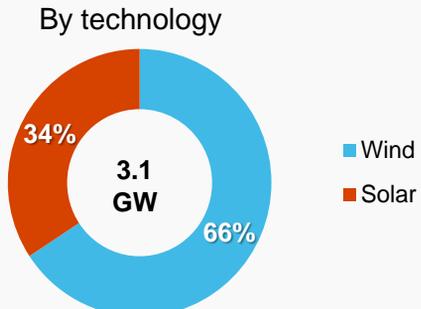
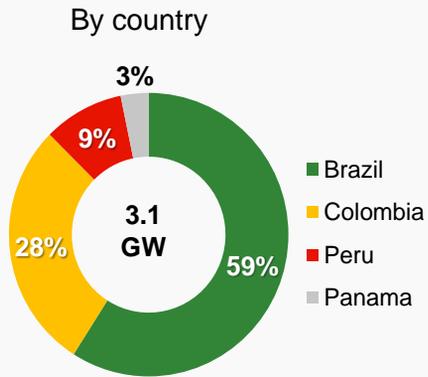


Capacity in operation (MW)

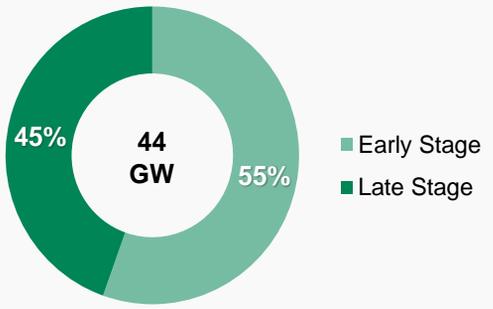
Country	Technology		
	Hydro	Solar	Wind
Brazil	236	1,625	1,073
Colombia	-	-	86
Peru	-	132	179
Panama	300	-	62
Costa Rica	81	-	-
Guatemala	164	-	-



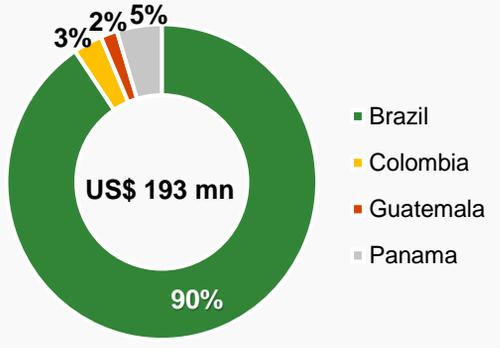
Projects in execution¹



Gross Pipeline

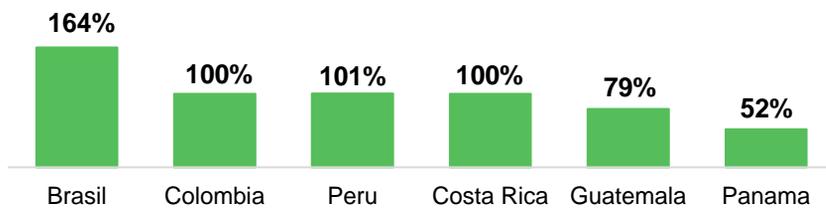


Gross CAPEX (US\$ mn) – H1 2021²



1. Considers projects under construction with a COD of 2021, 2022 and 2023. COD: Commercial Operation Date; 2. Considers only second quarter of 2021.

Contracted Energy – June 2021

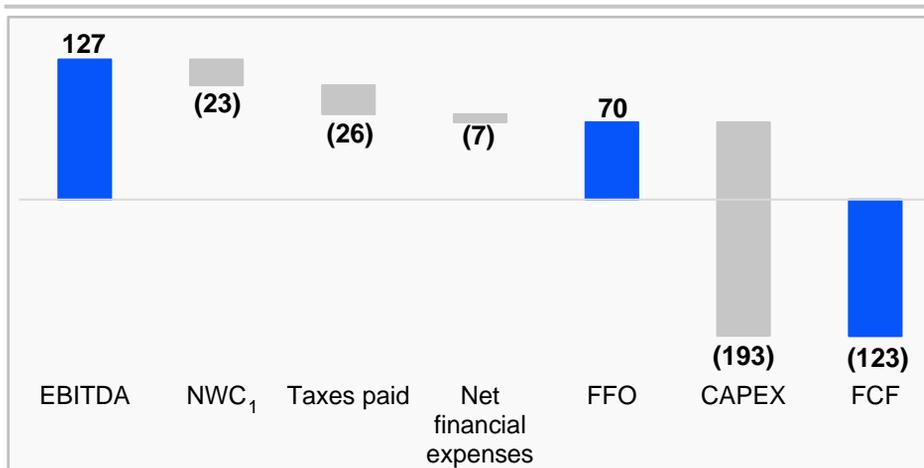


GWh	Brasil	Colombia	Peru	Costa Rica	Guatemala	Panama
	6,845	60	494	534	70	161

Average Price	Range between US\$ 43 and US\$ 113
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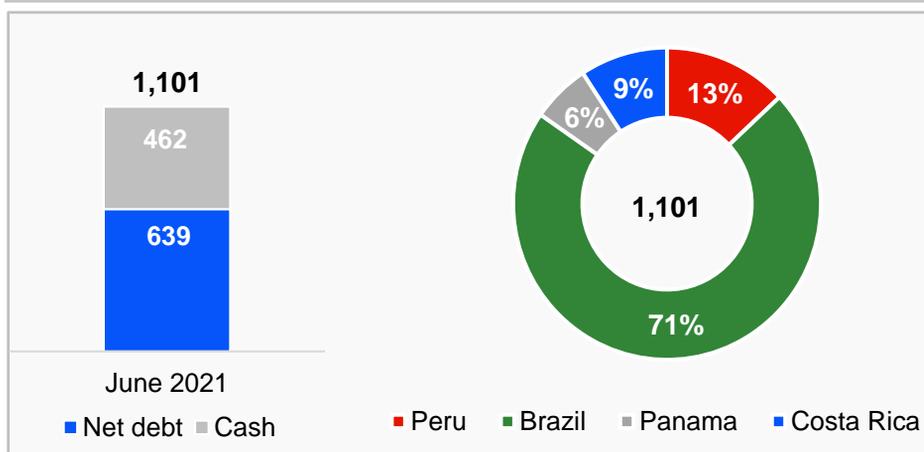
Average duration	Range between 6 and 20 years
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Cash Flow (US\$ mn)



1. Net working capital; 2. Funds from operations; 3. CAPEX accrued gross of contributions and connections fees. Differences between CAPEX accrued and CAPEX paid are included in the NWC.; 4. Free cash flow.

Gross debt (US\$ mn)¹

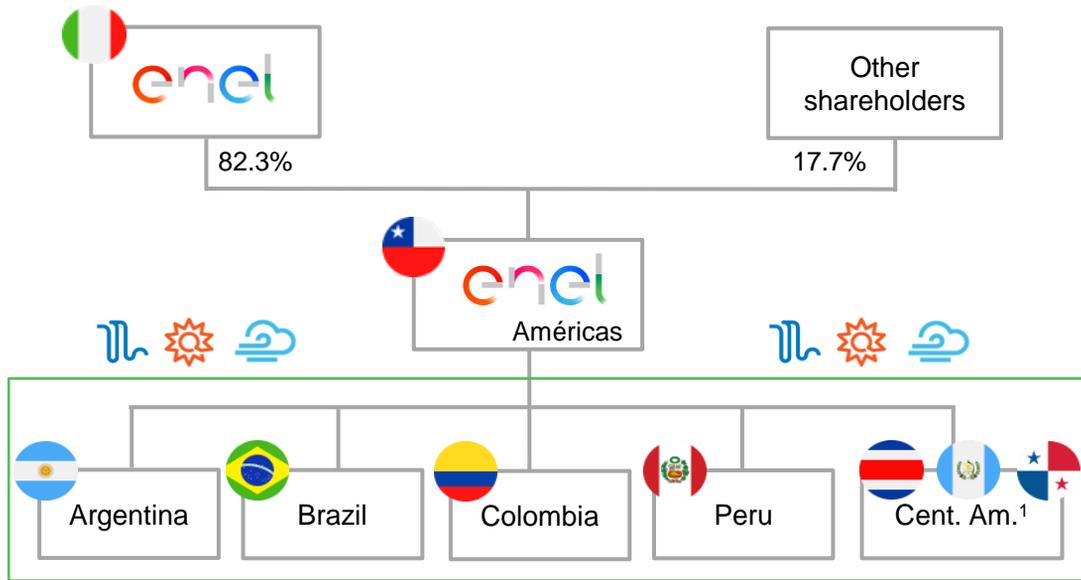


1. Colombia and Guatemala contribution was US\$2 mn and US\$6 mn, respectively.

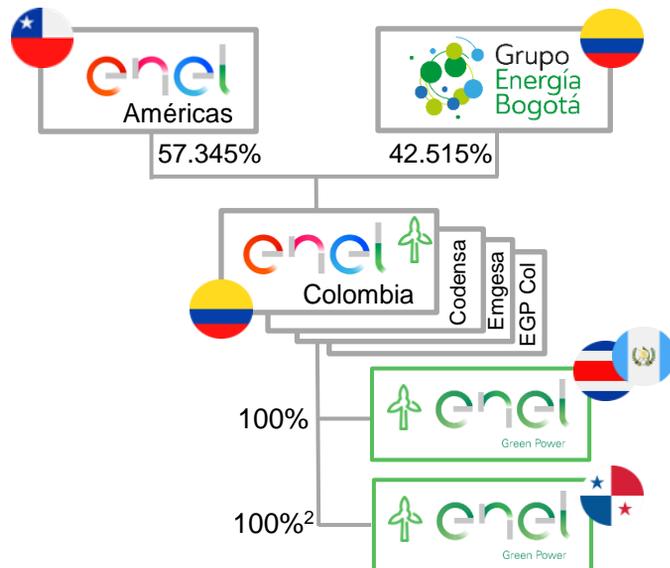




Ownership Structure



Central America's assets will be merged with Emgesa and Codensa to create Enel Colombia



1. Ownership stake of 100% in EGP Costa Rica and EGP Guatemala.
 2. Ownership stake of 51% in Enel Fortuna in Panama.